# FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMI Washington, D.C. 20549

FORM D

OMB APPROVAL 3235-0076 OMB Number: Expires: April 30, 2008 Estimated average burden hours per response .......... 16.00

SEC USE ONLY								
Prefix	Serial							
DATE	RECEIVED							

# NOTICE OF SALE OF SECURITIES OMSON PURSUANT TO REGULATION DENANCIAL **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering ( check if this is an an	endment and name has c	hanged, and	indicate c	hange.)		
Issuance of Common Stock						
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐	Rule 505	☑ Rule	506	Section 4(6)	☐ ULOE
Type of Filing: ☑ New Filing	☐ Amendment					
	A. BASIC IDENTIF	FICATION I	DATA			
1. Enter the information requested about	he issuer			•		
Name of Issuer ( check if this is an amen-	dment and name has chan	iged, and indi	icate char	ige.)		
Irvine Sensors Corporation						
Address of Executive Offices	(Number and Street, Cit	ty State, Zip	Code)	Telephone N	umber (Includi	ng Area Code)
3001 Red Hill Avenue, Costa Mesa, Ca	ilifornia 92626			(714) 54	9-8211	
Address of Principal Business Operations	(Number and Street, Cit	ty State, Zip	Code)	Telephone N		ng Area Code)
(if different from Executive Offices)				/	REGLIVLE	
Brief Description of Business					A c	18
Design, develop and manufacture elect miniaturized electronics and the applica	ronic products, including ations thereof	subsystems a	and semic	onductors, an	nd other produc	related to
Type of Business Organization				1	<u> </u>	/SE/
☑ corporation	☐ limited partnership, a	lready forme	d	☐ other	please specif	(F):
☐ business trust	☐ limited partnership, to	•			*\\//	• •
	Mo	onth Year	Г			
Actual or Estimated Date of Incorporation of	or Organization: 0	1 1988	3 6	d Actual	☐ Estimated	d t
Jurisdiction of Incorporation or Organization	n: (Enter two-letter U CN for Canada; FN				State:	D E

### **GENERAL INSTRUCTIONS**

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This Notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIF	FICATION DATA									
2. Enter the information requested for the following:										
<ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of</li> </ul>										
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;										
• Each executive officer and director of corporate issuers	and of corporate genera	l and managing	g partn	ers of partnership						
<ul><li>issuers; and</li><li>Each general and managing partner of partnership issuers.</li></ul>										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	☑ Executive Officer	☑ Director		General and/or						
encon Ben(es) una rippi).	_ Excessive officer			Managing Partner						
Full Name (Last name first, if individual)										
Carson, John C.										
Business or Residence Address (Number and Street, City, State, Zip	Code)									
3001 Red Hill Avenue, Costa Mesa, California 92626										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner						
Full Name (Last name first, if individual)	<u>.                                      </u>									
Stuart, John J., Jr.										
Business or Residence Address (Number and Street, City, State, Zip	Code)									
3001 Red Hill Avenue, Costa Mesa, California 92626										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner						
Full Name (Last name first, if individual)										
Brashears, Mel R.										
Business or Residence Address (Number and Street, City, State, Zip	Code)									
3001 Red Hill Avenue, Costa Mesa, California 92626										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner						
Full Name (Last name first, if individual)										
Dumont, Marc										
Business or Residence Address (Number and Street, City, State, Zip	Code)									
3001 Red Hill Avenue, Costa Mesa, California 92626										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner						
Full Name (Last name first, if individual)		_								
Toffales, Chris										
Business or Residence Address (Number and Street, City, State, Zip	Code)									
3001 Red Hill Avenue, Costa Mesa, California 92626										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner						
Full Name (Last name first, if individual)										
Kelly, Thomas, M.										
Business or Residence Address (Number and Street, City, State, Zip	Code)									
3001 Red Hill Avenue, Costa Mesa, California 92626										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner						
Full Name (Last name first, if individual)										
Looney, Timothy L.										
Business or Residence Address (Number and Street, City, State, Zip	Code)									
1420 Presidential Drive, Richardson, Texas 75081										

Check Box(es) that Apply:						
	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner
Full Name (Last name first,	if individual)					
Pike, Clifford						
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)			
3001 Red Hill Avenue,	, Costa Mesa, C	California 92626				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner
Full Name (Last name first,	if individual)					
Ragano, Frank						
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)			
3001 Red Hill Avenue,	, Costa Mesa, C	California 92626				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director		General and/or Managing Partner
Full Name (Last name first,	if individual)					
Richards, Robert G.						
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)			
3001 Red Hill Avenue	, Costa Mesa, C	California 92626				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first,	if individual)			=		
Smetana, Daryl L.	,					
Business or Residence Addr	ess (Number and	d Street, City, State, Zip	Code)			
3001 Red Hill Avenue,	•		,			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first,	if individual)					
Ozguz, Volkan						
Business or Residence Addr	ess (Number and	d Street, City, State, Zip	Code)			
3001 Red Hill Avenue	, Costa Mesa, C	California 92626	•			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first,	if individual)				•	
Business or Residence Addr	ess (Number and	d Street, City, State, Zip	Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or
Full Name (Last name first,	if individual)					Managing Partner
Business or Residence Addr	ess (Number and	d Street, City, State, Zip	Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first,	if individual)					
Business or Residence Addr	ess (Number and	d Street, City, State, Zip	Code)			

<u> </u>																	
	·-	·····				B. IN	FORMAT	TION ABO	OUT OFFI	ERING							
1.	Н	[as t	he issuer s	old, or doe	s the issue	r intend to	sell, to no	n-accredite	d investors	s in this o	ffer	ing?		Yes		N	lo 🗹
					A	Answer also	in Appendi	x, Column 2	2, if filing u	nder ULO	E.						
2.	V	Vhat	is the min	imum inve	stment tha	it will be a	ccepted fro	om any ind	ividual?					\$	1	N/A	
3.	D	oes)	the offerin	ng permit jo	oint owner	ship of a s	ingle unit?						<u>.</u>	Yes		N	lo 🗹
4.	Enter the information requested for each person who has been or will be paid or given, directly or indissimilar remuneration for solicitation of purchasers in connection with sales of securities in the offering.																
								nection wit red with th									
								associate									
						only. N/A			- <b>F</b>				,	,			
Ful	l N	lame	e (Last nan	ne first, if i	individual)	•											
Bus	sin	ess o	or Residen	ce Address	(Number	and Street	, City, Stat	e, Zip Cod	e)						<del>.</del>		
Nai	me	of A	Associated	Broker or	Dealer												
Sta	tes	in V	Which Pers	on Listed	Has Solici	ted or Inter	nds to Soli	cit Purchas	ers								
	((	Chec	k "All Stat	tes" or che	ck individı	ual states).				•••••	•••••	•••••	•••••		C	J Al	1 States
Α	L		AK 🗆	AZ 🗖	AR □	CA 🗆	со 🗆	ст 🗆	DE 🗆	DC 🗆		FL 🛚	GA [	]	н		ID 🗆
I	L (		IN 🗆	IA 🗆	кѕ □	KY □	LA 🗖	ме 🗆	MD 🗆	ма 🗆		мі 🗆	MN [	_	MS		мо 🗆
M	Γ (		NE 🗆	NV 🗆	NH 🗆	ил 🗖	NM 🗆	NY 🗆	NC 🗆	ND 🗀		он 🗆	ok [	3	OR		PA 🗆
R	: I		sc □	SD 🗆	TN 🗆	тх 🗆	UT 🗖	VT 🗆	VA 🗆	WA 🗆	١	<b>₩</b> □	wı [	3	WY		PR 🗆
			C.	OFFERI	NG PRIC	E, NUMB	ER OF IN	VESTOR	S, EXPEN	ISES AN	D U	SE OF	PROC	EEI	)S		
1.	ar ar	nou: 1 ex	nt aiready change of	sold. Ente	er "0" if an	nswer is "i ox □ and	none" or " indicate	zero." If t	he transact umns belo	tion is							
	ar	nou	nts of the s	ecurities o	ffered for	exchange a	ınd already	exchange	d.			Aggre	oate		A moi	unt A	Already
	T	ype	of Securit	у							•	Offering				Sol	-
	D	ebt									\$	N	I/A	_ \$	s	N	/A
	E	quity	y								\$	195	5,000	_ 5	<b>.</b>	195	,000
					☑ Co	ommon		□ P	referred								
	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN  1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box   and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.  Type of Security  Debt							\$	N	I/A	\$	\$	N	/A			
				·	_						\$	N	I/A	- 1	\$	N.	/A
	O	ther	(Specify					)			\$	N	I/A	_	S	N.	/A
							•••••				\$	195	,000	_ \$	s	195	,000
					•	•	•										
2.	se of se	curi ferii curi	ties in this ngs under ties and the	offering a Rule 504	and the ag , indicate e dollar am	gregate do the numb nount of the	llar amour er of pers	estors who nts of their sons who ses on the t	purchases have purc	. For hased							
												Num			Doll		mount
			11. 1 *									Inves	tors	ď			noo
												0		_ \$ \$			,000
	14(										_	N/A		- \$		N/	<del></del>
				_		ın 4, if filir			••••••••	************		1412		_ "	_	1 4/	

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3.	If this filing is for an offering under Rule 504 or 505, enter the information for all securities sold by the issuer, to date, in offerings of the types indicative (12) months prior to the first sale of securities in this offering securities by type listed in Part C – Question 1.	cated	l, in th	ıe.			
	Type of offering			Type o Securit		D	ollar Amount Sold
					J	\$	Solu
	Rule 505			-		- \$ \$	
	Regulation A			<del></del>		- \$ \$	
	Rule 504					- \$	
	Total					- 🍑	
4.	distribution of the securities in this offering. Exclude amounts relatir organization expenses of the issuer. The information may be given as future contingencies. If the amount of an expenditure is not known, estimate and check the box to the left of the estimate.	ng so s sul furi	olely t oject t nish a	o o n			
	Transfer Agent's Fees					\$	
	Printing and Engraving Costs			***************************************	. $\square$	\$	
	Legal Fees					\$	1,000
	Accounting Fees					\$	
	Engineering Fees			***************************************	. $\square$	\$	
	Sales Commissions (specify finders' fees separately)					\$	_
	Other Expenses (identify)					\$	_
	Total				. 🗹	\$ -	1,000
5.	Part C - Question 1 and total expenses furnished in response to Part C 4.a. This difference is the "adjusted gross proceeds to the issuer."  Indicate below the amount of the adjusted gross proceeds to the issuer proposed to be used for each of the purposes shown. If the amount for a is not known, furnish an estimate and check the box to the left of the est total of the payments listed must equal the adjusted gross proceeds to the forth in response to Part C – Question 4.b above.	ier i iny p	used of ourposte. The	Payments to Officers, Directors &		\$	194,000 Payments to
				Affiliates			Others
	Salaries and fees		\$			\$	
	Purchase of real estate		\$			\$	
	Purchase, rental or leasing and installment of machinery and equipment .		\$ .			\$	
	Construction or leasing of plant buildings and facilities		\$			\$	*
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$			\$	
	Repayment of indebtedness			•	Ø	\$	194,000
	• •		\$			\$	
			-		_		
	Other (specify):		\$.			\$	
	Column Totals		\$		☑	\$	194,000
	Total Payments Listed (column totals added)			<b>⊡</b> \$	19	94,000	0

## D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Irvine Sensors Corporation

Name of Signer (Print or Type)

John J. Stuart, Jr.

Signature

May 24, 2007

Title of Signer (Print or Type)

Chief Financial Officer

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions such rule?	
	See Appendix, Column 5, for state response.	
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which on Form D (17 CFR 239.500) at such times as required by state law.	this notice is filed, a notice
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request the issuer to offerees.	st, information furnished by
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied Limited Offering Exemption (ULOE) of the state in which this notice if filed and understands that the availability of this exemption has the burden of establishing that these conditions have been satisfied	he issuer claiming the
	ne issuer has read this notification and knows the contents to be true and has duly caused this notice to idersigned duly authorized person.	be signed on its behalf by the
Iss	suer (Print or Type) Signature	Date
	Irvine Sensors Corporation	May 24, 2007

Title of Signer (Print or Type)

Chief Financial Officer

# Instruction:

Name (Print or Type)

John J. Stuart, Jr.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1				AI	PPENDIX					
1		2	3		5					
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
				Number of Accredited		Number of Non- Accredited				
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
AL										
AK										
AZ									□	
AR										
CA		☑	\$195,000 of Common Stock	1	\$195,000 of Common Stock	0	0		Ø	
СО										
CT										
DE										
DC										
FL										
GA										
HI										
ID										
IL										
IN IA										
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KY			<u>.</u>							
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	·			APP	PENDIX					
1	:	2	3		4					
	Intend to sell to non-accredited investors in State (Part B-Item 1)  Type of security and aggregate offering price offered in State (Part C-Item 1)			Type of investor and amount purchased in State (Part C-Item 2)					lification or State LOE s, attach nation of granted) l-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
ОН										
ОК										
OR										
PA										
RI			-							
SC										
SD					=.					
TN										
TX										
UT										
VT										
VA										
WA										
WV										
WI										
WY										
PR										

